

Corporate Affiliate Application Form (2026/2027)

Part I: Company Profile

Company Name (English)*			
(Chinese)*			
Correspondence Address*			
Tel Number* (General)	()	Fax Number (General)	()
Email* (General Enquiry)		Website	
Business Registration Certification Number* (Please enclose the hardcopy)			
Nature of Business*	☐ Non-Bank Financial Institution : ☐ Fund Administration ☐ Insurance ☐ Trust Company ☐ Others. Please specify: _____ ☐ Relevant Service Provider : ☐ Accounting ☐ Education ☐ Fintech/ Information Technology ☐ Legal ☐ Others. Please specify: _____ Subject to Regulators' Monitoring : ☐ Yes. Please specify: _____ ☐ No		
Parent Company Name (if applicable)			
Parent Company Location (if applicable)			
Stock Code (if applicable)			
Year of Establishment in Current Location*			
Current Number of Employees*		Number of Branches / Offices in HK	
Subsidiaries	1. _____ 2. _____		

Latest Financial Position (Please attach relevant documents)

Turnover*	HKD
Net Profit/ Loss*	HKD
Total Assets*	HKD
Capital*	HKD

* Mandatory fields

Details of Corporate Coordinator
(As a primary contact point to receive HKIB updates regarding Corporate Affiliate affairs)

Title* ☐ Mr ☐ Ms ☐ Dr ☐ Prof	
Name (English)*	(Chinese)
Job Title*	Department
Office Address (if different from above)	
Email*	Tel Number* ()

Directors and Management Team
(Please state full names and job titles)

Directors*	
Senior Management*	

* Mandatory fields

Part II: Employee Size and Annual Fee (Please “√” one)*

	☐ Corporation situated outside Hong Kong	Employee Size			
		☐ 100 or below	☐ Between 101 & 1,000	☐ Between 1,001 & 5,000	☐ Above 5,000
Fee (i) (Jul 2026 – Jun 2027)	HKD19,850	HKD19,850	HKD67,800	HKD135,800	HKD271,500
First Registration Fee (ii)	HKD4,550				
Total (i)+(ii)	HKD24,400	HKD24,400	HKD72,350	HKD140,350	HKD276,050

Remarks: For Corporation situated in Hong Kong, please select the fee level according to “Current Number of Employees” under Part I.

Payment Method

☐	Faster Payment System (FPS): Account: account@hkib.org / 165861071
☐	Bank Transfer / Remittance (Please email the payment proof together with the completed application form to membership@hkib.org) - Payee Name: The Hong Kong Institute of Bankers - Bank: The Bank of East Asia, Limited - Bank Code: 015 - Bank Account: 514-40-54155-9 (HKD) - Bank Address: 10 Des Voeux Road, Central, Hong Kong - Swift Code: BEASHKHH - Remarks / Message to Beneficiary: Corporate Affiliate Application 2026/2027
☐	Cheque / e-cheque (Please email the e-cheque together with the completed application form to membership@hkib.org) - Cross cheque Payable to: The Hong Kong Institute of Bankers. - Mailing Address: 3/F, Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong. - Remark / Message to Beneficiary: Corporate Affiliate Application 2026/2027 - Post-dated cheque will not be accepted.

Part III: Affiliation with HKIB

If your company has participated in the below HKIB activities, please state the recent events attended:

Trainings/ Examinations

☐ Certified Banker (CB)

☐ Enhanced Competency Framework (ECF)

(Modules:_____)

☐ Continuing Development Programmes

Events

☐ Forums/ Conferences/ Summits

(please state:_____)

☐ CPD Seminars/ Luncheons

(please state:_____)

☐ Awards

☐ Outstanding Financial Management Planner Awards (OFMP Awards)

☐ Fintech Award

☐ Hong Kong Banking Industry Talent Development Awards Programme

Others

:

Reason(s) of
Joining HKIB as
Corporate Affiliate

:

Part IV: Details of Senior Management

Chairman/ Chief Executive Officer/ Managing Director*

Title* ☐ Mr ☐ Ms ☐ Dr ☐ Prof

Name (English)*

(Chinese)

Job Title*

Email*

Name of Secretary/
Assistant (English)

(Chinese)

Email

Tel Number

()

Head of Human Resources

Title*	☐ Mr ☐ Ms ☐ Dr ☐ Prof		
Name (English)*		(Chinese)	
Job Title*			
Office Address (if different from Part I)			
Email*		Tel Number	()

Head of Training and Development

Title*	☐ Mr ☐ Ms ☐ Dr ☐ Prof		
Name (English)*		(Chinese)	
Job Title*			
Office Address (if different from Part I)			
Email*		Tel Number	()

Part V: Benefits

Employee Size		Corporation situated outside Hong Kong	100 or below	Between 101 & 1,000	Between 1,001 & 5,000	Above 5,000
No. of Free Seats: - Annual Banking Conference (25 September 2026)	Morning	1	1	2	3	4
	Afternoon	1 seat per each of 3 streams				
Bi-monthly Journals <i>Banking Today</i> *		2 hard copies (Corporate Coordinator and "Chairman / Chief Executive Officer / Managing Director" under part IV)				

Part VI: Corporate Logo Display on HKIB Website

Please send your logo to membership@hkib.org for displaying under the section "List of Corporate Affiliates" of HKIB website (<http://www.hkib.org>). The logo should be in AI format or JPG with at least 300dpi.

Part VII: Acknowledgement and Declaration

I, the undersigned, on behalf of the organisation agree to apply as HKIB Corporate Affiliate, declare that the information provided in this application form is true and correct. I understand that information provided in this form will be used for the purpose of administration and communication by The Hong Kong Institute of Bankers.

Authorised signature with company chop

Date

Checklist

Please check before submitting the application:

- | | |
|--------------------------|---|
| ☐ | Enclosed copies of Certificate of Incorporation or Business Registration Certificate |
| ☐ | Completed all mandatory and applicable parts of this form |
| ☐ | Filled in the “Current Number of Employees” and “Details of Corporate Coordinator” under <u>Part I</u> |
| ☐ | Ticked appropriate fee for 2026/2027 Corporate Affiliate and confirmed payment methods under <u>Part II</u> |
| ☐ | Filled in the “Details of Senior Management” under <u>Part IV</u> |
| ☐ | Sent Corporate Logo (in AI format or JPG with at least 300dpi) to membership@hkib.org under <u>Part VI</u> |
| ☐ | Signed and dated this form with company chop under <u>Part VII</u> |

香港辦事處 Hong Kong Office :

地址：香港上環干諾道中一百四十八號粵海投資大廈三樓

Address : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong

電話 Tel : (852)2153 7800 傳真 Fax : (852)2544 9946 電郵 Email : cs@hkib.org

網址 Website : <http://www.hkib.org>

北京代表處 Beijing Representative Office :

地址：中國北京市西城區月壇南街 1 號院金融街月壇中心 5 號樓 8 層 (郵編: 100045)

Address : 11/F, Tower 5, Courtyard 1, Yuetan South Street, Xicheng District, Beijing, China (Post Code:100045)

電話 Tel : (86)10-6657 5550 傳真 Fax : (86)10-6657 4966 電郵 Email : programme.cn@hkib.org